AB109 POSTRELEASE COMMUNITY SUPERVISION (PCS) INTAKE PROCESS

AUTHORITY: Sections 667.5, 1170.12, 1192.7, 1203.2, 2962, 3000, 3000.08, 3003,

3450-3465, and 3060.7, California Penal Code

Administrative Directive

RESCINDS: Procedure Manual Item 2-3-101, dated 12/02/2020

FORMS: Probation Referral Memo (F057-1045)

611 Packet Pre-Release Check List (CDCR Form)
611 Release Program Study (CDCR Form)
Abstract of Judgment (AOJ) (Court Form)
Legal Status Summary (LSS) and/ or (CDCR Form)
Sentence Data Sheet (SDS) (CDCR Form)

1515-CS Notice and Conditions of

Postrelease Community Supervision

Record Check Request - Adult

Notification to County of Change in Status

Static 99R (Sex Offender Assessment)

CA Static Risk Assessment (High Control Supervision)

Notice to Report for Supervision (DAPO)

(CDCR Form)

(CDCR Form)

(CDCR Form)

(CDCR Form)

(CDCR Form)

(Attachment A)

PURPOSE: To define the intake process for offenders placed under Postrelease

Community Supervision (PCS) effective October 1, 2011 and establish uniform guidelines and procedures for processing referrals from the California Department of Corrections and Rehabilitation (CDCR) including referrals from prisons and the Division of Adult Parole Operations (DAPO).

I. GENERAL INFORMATION

Overview of 2011 Public Safety Realignment Act:

Realignment transferred the responsibility of supervision to the 58 counties for felons (excluding high risk sex offenders, serving a current term of life and mentally disordered offenders) released from prison whose commitment offenses are statutorily defined as non-serious (1192.7(c) PC) and non-violent (667.5(c) PC). These individuals may have prior violent or serious offenses, or be registered sex offenders.

II. PROCEDURE

A. Referrals

1. Referrals are received from CDCR and other counties via one of the following:

a. CDCR

(1) Secure Automated File Exchange (SAFE) https://safe.cdt.ca.gov

- (2) Fax
- (3) E-Mail

The vast majority of CDCR referrals are generated from the various prisons located within the state. However, some referrals may come from the Division of Adult Parole Operations (DAPO). These are sometimes referred to as "Court Walk-Over's" or "Direct Court Releases". We may also receive cases referred to as "Transfer-ins" from any of the 58 Probation Departments within California.

- b. Other Probation Departments (Transfer-ins)
 - (1) Fax
 - (2) E-mail
- 2. Referrals should include the following:
 - a. CDCR 611 Pre-Release Checklist Cover page
 - b. 611 Release Program Study
 - c. Abstract of Judgment
 - d. Legal Status Summary (LSS) and/or Sentence Data Sheet
 - e. 1515-CS (Notice and Conditions of Postrelease Community Supervision)
 - f. Probation Officer Report (POR) and/or Arrest Report
 - g. Correctional Offender Management Profiling for Alternative Sanctions (COMPAS) (requested but not required)
 - h. Post Release Packet
 - i. Change in Status Forms or any other applicable CDCR forms
- Sex Offender cases will also include a Static-99R actuarial assessments.
 CDCR must provide a Static-99R sex offender risk score in order to statutorily determine PCS eligibility. PCS intake will follow-up and request the Static-99R assessment if not included in the referral packet.
- 4. Consistent with Section 3060.7 PC, offenders identified as "High Control" will include a completed CA Static Risk Assessment (CSRA).

B. PCS Clerical Duties

 PCS clerical staff will routinely log into SAFE website daily and check for referrals, download and save referral packet, and print out a hardcopy for processing.

- 2. Place forms in order noted above (Section II.A.2).
- 3. Receiving clerk enters the case into Probation Department Integrated Case Management System (ICMS) with existing A# or a new A-File is created.
- 4. Creates a Probation Referral Memo.
- 5. Request a record check ("RAP" sheet)
- 6. Refer to PCS Intake Case Classifier for review and assignment.
- 7. Completed packet is returned to clerical who responds to CDCR (via SAFE) with Inmate Reporting Instructions.
- 8. Scans or downloads appropriate case related documents.
- 9. Packet is routed to Adult Intake for processing. Once completed, it is routed to assigned Deputy Probation Officer.

C. PCS Intake and Case Classifier Duties

- 1. Reviews packet and confirms legal eligibility and jurisdiction for PCS supervision.
- 2. Coordinates with clerical confirming Inmate Reporting Instructions.
- 3. Also coordinates with clerical regarding requesting missing documentation from CDCR.
- 4. If a case is ineligible for PCS supervision, the Intake Case Classifier will respond to CDCR accordingly to provide supporting facts surrounding why the case has been rejected or needs to be sent to another County and facilitates the process. Cases may be deemed ineligible per Sections 667.5 and 1192.7 PC, per Sections 1170.12 and 2962 PC or because CDCR has referred an offender to Orange County in error (County of last legal residence not Orange County).
- 5. Initiates a response to CDCR and confirms a Notification to County of Change in Status in order to document the change.
- 6. Problem cases that have no record and no current referral from CDCR/DAPO such as "Court Walk-Overs" (when an offender reports directly from the Court or DAPO), are referred to the PCS Officer of the Day for processing and gathering of offender information. This information is provided to the PCS Intake SPO for review and coordination with CDCR/DAPO consistent with the above processes. If it is determined the offender was sentenced to State Prison and Court ordered to report to DAPO then the PCS Officer of the Day will provide the offender with Instructions to report to DAPO. Form is located on Prob-net at the following link Notice to Report for Supervision (DAPO)
- 7. The PCS Intake SPO and PCS Information Processing Specialist (IPS) both serve as liaisons and points of contact for CDCR (both Prisons and

DAPO). They are familiar with various personnel throughout the state and are the "hub" for maintaining and sharing various state contact lists.

8. Enters completed packet for tracking into PCS Master List of 611 Packets.

REFERENCES:

Procedures:	None	
Policies:	A-1 A-2 B-2 C-6	Policy, Procedure and the Law Upholding Departmental Philosophy and Principles Inter and Intra Agency Confidentiality Case Assignments

Attachments

K. Green

APPROVED BY:



DANIEL HERNANDEZ CHIEF PROBATION OFFICER

MAILING ADDRESS: P.O. BOX 10260 SANTA ANA, CA 92711-0260

NOTICE TO REPORT FOR SUPERVISION

Defendant:			
Court Case #:			
Charge(s):			
I acknowledge that I have been placed on supervi to the area office specified below:	sion. I will report in person on at		
Court Case # for NF Orange Parole Complex Contact Agent Jorge Marron (ext. 258) 2911 Coronado Street Anaheim, CA 92806 (714) 688-4855	Court Case # for CF, HF, SF, WF, ZF Irvine Parole Complex Contact Agent Karen Reed (ext. 319) 18002 Sky Park Circle Irvine, CA 92614 (949) 863-1478		
Failure to report is a violation and may lead to issu	uance of a warrant for your arrest.		
Present this referral to the receptionist at the time of first report.			
Defendant's Signature	Date		
Deputy Probation Officer	Date		